

Innovation Service Activity

The Innovation Service category applies when the substantial purpose of the activity is to access intellectual property/innovation which is managed currently by Innovation Partnership Services. The extent to which services fall under this definition are dependent on the nature of the work that is being licensed as part of the agreement, and the nature of delivery of the work and associated technical assistance needed for the licensee to use the work. Services that are clearly editorial or solely derivative improvements that do not constitute research-based activity and do not impact effort reporting will qualify. All developers on the project must waive their personal share of any royalties either at the start of the project through a Participation Agreement or its equivalent. The Innovation Service Fee for these agreements is 13.4% for FY14 and is adjusted annually to account for appropriate service charges.

The following are exemplars of projects appropriate for Innovation Services:

- A. Software licensing with modest customization for look and feel appropriate to the licensee.
- B. Subscription based licensing of access to UO based system.
- C. Publication agreement where work is licensed by IPS upfront prior to completion of work.

Where services do not qualify for Innovation Services Fee, a hybrid agreement may be used.

Hybrid = License plus technical assistance/services

License Agreement is main body of the Agreement (Standard royalty splits or other)

Technical Assistance/Services as an attachment

Services is "Other Sponsored Activity"

Fixed Price Quote to Licensee

Internal Budget Calculated

Direct Costs

Reserve/Risk added

Standard F&A 30.7% plus License Fee as applicable

In State NERF = 15%

Out of State NERF = 20%